

Schedule 2

ISSUER REGISTRATION STATEMENT  
Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

FORM RS - 2

Select One:  Annual Registration  Issue of Securities

**RBTT BANK (SKN) LIMITED**

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation:

NEVIS, APRIL 01ST, 1955

Street and postal address of registered office:

**CHAPEL STREET, CHARLESTOWN**

**NEVIS**

Company telephone number: (869) 469-5277

Fax number: (869) 469-1493

Email address: **CHAD.ALLEN@RBC.COM**

Financial year-end: **OCTOBER** **31ST** **2018**  
(month) (day) (year)

Contact person(s): **CHAD ALLEN**  
**DEIDRE FUNG**

Telephone number (if different from above): (473) 435-0147

Fax number: (473) 440-4153

Email address: **deidre.fung@rbc.com**

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

Yes

No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes

No

**1. Description of the Industry in which the Company Operates**

The Bank operates within the banking and financial services sector amongst four other competitors in addition to two credit unions. As a commercial bank it offers a full suite of banking and financial services to clients both in St. Kitts and Nevis and is regulated by the Eastern Caribbean Central Bank.

**2. Exchanges on which the Company's Securities are Listed**

Exchange(s)	Securities Type	No. of Shares	Valuation
NIL	NIL	NIL	NIL

**3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)**

NOT APPLICABLE

**4. Territories in which Securities are Being Offered**

Territory	Effective Date
NIL	NIL

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES
ORDINARY SHARES OF NO PAR VALUE	UNLIMITED
CLASS 'A' ORDINARY SHARES" OF NO PAR VALUE	UNLIMITED
PREFERENCE SHARES OF NO PAR VALUE	UNLIMITED

b) Issued

TYPE/CLASS	No. OF SHARES
ORDINARY SHARES OF NO PAR VALUE	5,001,222
CLASS 'A' ORDINARY SHARES" OF NO PAR VALUE	1000

c) Outstanding

TYPE/CLASS	No. OF SHARES
ORDINARY SHARES OF NO PAR VALUE	5,001,222
CLASS 'A' ORDINARY SHARES" OF NO PAR VALUE	1000

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: \_\_\_\_\_

Name: SEE ATTACHED LISTING OF DIRECTORS  
\_\_\_\_\_

Age: \_\_\_\_\_

Mailing Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Telephone No.: \_\_\_\_\_

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

\_\_\_\_\_  
*Use additional sheets if necessary.*

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: SEE ATTACHED LISTING OF DIRECTORS Position: \_\_\_\_\_

Age: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Telephone No.:

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

*Use additional sheets if necessary*

**8. SUBSTANTIAL SHAREHOLDERS**

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

**SECURITIES NOW HELD:**

Name: Address:	Class of Shares:	No. of Shares:	% of Total
RBTT BANK CARIBBEAN LIMITED 81 SOUTH RIVER ROAD, KINGSTOWN, ST. VINCENT	ORDINARY	4,790,071	95.8
RBC FINANCIAL (CARIBBEAN) LIMITED 7-9 ST. CLAIR AVENUE, ST. CLAIR, PORT-OF-SPAIN, TRINIDAD & TOBAGO	CLASS 'A' ORDINARY SHARES	1000	100

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

**UPON CONVERSION:**

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*

\* Current holding of shares if conversion option were exercised.

**9. Name and Address of Parent**

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:
RETT BANK CARIBBEAN LIM	81 SOUTH RIVER ROAD, KIA	ST. VINCENT & THE GRENADINES	NOT APPLICABLE	NOT APPLICABLE

**10. Name(s) and Address(es) of Subsidiary(ies)**

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:

**11. Name(s) and Address(es) of Affiliate(s)**

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:




SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

CHAD ALLEN

  
\_\_\_\_\_

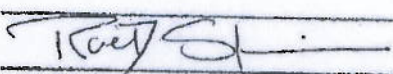
Signature

FEBRUARY 28, 2019

Date

Name of Director:

RAE DEBBIE SKINNER

  
\_\_\_\_\_

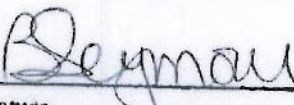
Signature

FEBRUARY 28, 2019

Date

Name of Corporate Secretary:

BRIONY CARTWRIGHT-SEYMOUR

  
\_\_\_\_\_

Signature

FEBRUARY 28, 2019

Date